Seminar

Tax Data Analytics and Compliance

September 26-28, 2022 • Vienna

TAX

Institute for Austrian and
International Tax Law **Vienna**
WU Tax Law Technology Center

WIRTSCHAFTS
UNIVERSITÄT
WIEN VIENNA
UNIVERSITY OF
ECONOMICS
AND BUSINESS

Abstract

The digitization that has been progressing for years and the essential importance of tax data for national and international compliance purposes, but also for purposes of digitization of the tax function itself, makes it imperative, that tax functions deal with the topic of "tax data" as early as possible.

The aim of this practical seminar is to provide a comprehensive and practical overview of this topic "Tax Data Analytics and Compliance", starting with the basics of data analysis (data quality, data models, data acquisition methods), extensive practical data analysis examples, process-related data analysis (Process Mining technology), fully automated tax compliance monitoring, up to the compliance-relevant aspects of "Data retention management" (e.g. system migration and archiving).

In this seminar, the ERP system is not relevant (whether SAP or Navision, Oracle Microsoft or Infor, etc.). Instead, the focus is on the various technologies for data analysis, and on the data process that ultimately leads to the tax assessment and accounting recording.

It will be shown why the "people – process – technology" sequence is paramount for achieving tax compliance requirements.

General Information

The seminar lasts three days and takes place in Vienna from **September 26-28, 2022**. The seminar is entirely held in **English**.

In order to guarantee a high degree of interactivity, the course is strictly limited to a **maximum of 30 participants**.

The course is structured into four to five sessions per day of 1 to 1.5 hours each. The topics are analyzed with a mix of theory and project work with expert coaching.

Target Group

The seminar is targeted at professionals around the world who want to broaden their knowledge of tax law technology i.e. digitalization and automation. Participants typically are in-house tax & customs and finance employees of international companies, government officials, and academics, tax & customs advisers (accountants, economists, and lawyers).

Seminar Level

The seminar starts at a tax **expert level**. However deep tax knowledge is not required. Hence, it can be attended by both participants with basic experiences in tax law technology and participants with expert experiences in this field. No advance preparation is required.

Agenda

MONDAY, SEPTEMBER 26, 2022

10:00 – 11:00	**Introduction to the Course**
11:00 – 11:30	Coffee Break
11:30 – 12:30	**Data quality**
12:30 – 13:30	Lunch Break
13:30 – 15:00	**Data Models and Standards**
15:00 – 15:30	Coffee Break
15:30 – 17:00	**Extract, Transform, Load (ETL) – Process**

TUESDAY, SEPTEMBER 27, 2022

09:00 – 10:30	**Data Analysis for Tax Compliance (IDEA) I – Data import & preparation**
10:30 – 11:00	Coffee Break
11:00 – 12:30	**Data Analysis (IDEA) II – Main functions of IDEA for data Analysis**
12:30 – 13:30	Lunch Break
13:30 – 15:00	**Data Analysis (IDEA) III – Visualization & Export**
15:00 – 15:30	Coffee Break
15:30 – 16:30	**Data Analysis (IDEA) IV – Documentation & Automation**
16:30 – 17:00	Coffee Break
17:00 – 18:00	**Data Analysis (IDEA) V – Practical Example**

09:00 – 10:30   **Process Mining**

10:30 – 11:00   Coffee Break

11:00 – 12:30   **Process Mining II**

12:30 – 13:30   Lunch Break

13:30 – 14:45   **Fully automated Data Analysis (Alessa)**

14:45 – 15:00   Coffee Break

15:00 – 16:00   **Data retention management**

Lecturers

PROF. DR. ROBERT RISSE	Director WU Tax Law Technology Center at the Institute for Austrian and International Tax Law WU (Vienna University of Economics and Business)
ZORAN JOTANOVIC	Manager Business Unit Compliance Audicon GmbH
DR. AXEL BECKER	Manager Business Unit Data Retention Management Audicon GmbH
DANIEL DALLHAMMER	Teaching and Research Associate WU Tax Law Technology Center at the Institute for Austrian and International Tax Law WU
IRIS TSCHATSCH	Teaching and Research Associate WU Tax Law Technology Center at the Institute for Austrian and International Tax Law WU

Organization

PARTICIPATION FEE

The fee for participation is **EUR 1,650.**
A 10% **"early bird discount"** is applicable to applications sent by July 31, 2022. This fee covers participation, all course materials, lunches, coffee breaks, and refreshments.
Costs of travel and accommodation are not covered by the course fee.
The course materials will be provided as downloads (available on the first day of the Seminar).

PAYMENT

You will receive an invoice for the participation fee of EUR 1,650 (or of EUR 1,485 in case of application of the early bird discount). We kindly ask you to transfer your payment within three weeks of the date of the invoice.
In case of cancellation before September 12, 2022, the participation fee will be refunded.

PHOTOS

We would like to inform you that photos will be taken at this event. Should you not wish to be photographed, we kindly ask you to avoid the camera and/ or inform Ms. Katharina Dendl (katharina.dendl@wu.ac.at). Photos will be used to inform the public about the activities of the Institute.

VENUE

WU (Vienna University of Economics and Business)
Welthandelsplatz 1
1020 Vienna, Austria
Building AD, Seminar Room 0.114

CONTACT DETAILS

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Registration Form

I hereby submit my registration for the seminar "Tax Data Analytics and Compliance" on September 26-28, 2022.

Please send to: taxlawtechnologycenter@wu.ac.at

First Name _____

Surname _____

Academic Title (e.g. BA, MA, LL.M., Dr.) _____

Gender   ☐ female   ☐ male   ☐ non-binary/indeterminate/intersex/unspecified/other

Nationality _____

Current position and company / organization _____

_____

E-Mail _____

Phone / Mobile* (for urgent issues) _____

BILLING ADDRESS

Please indicate (on the next page) the exact name and address to be shown on the invoice. You will receive the invoice by email only unless you specifically request a hard copy by post.

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☐ I do not require a hard copy of my invoice; a PDF sent by email is sufficient.

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WE WOULD LIKE TO STAY IN CONTACT

Please tick the boxes as appropriate:

I am happy for my personal details to be included in the **list of participants** which I understand will be distributed to all registered course participants:

☐ Yes (☐ Name   ☐ Email   ☐ Country   ☐ Affiliation)

☐ No

I consent to being informed about the activities of the Institute for Austrian and International Tax Law (**e-mail newsletter/post**). For this purpose, I allow the Institute for Austrian and International Tax Law to file and process my data (name, address, e-mail address). I can revoke my consent at any time, whereby the legality of the data storage and processing on the basis of the prior consent until the point of the revocation is not affected. My revocation may be declared at any time in writing to the Institute for Austrian and International Tax Law or by e-mail to officetaxlaw@wu.ac.at.

☐ Yes

☐ No

Date, Signature _____